

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 1, 2016

REGISTRATION NO.: 26720

BONDS ISSUED BY: School District of University City

AMOUNT OF ISSUE: \$9,100,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Louis

DATE OF ISSUE: February 2, 2016

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of (i) refunding \$9,225,000 of the District's General Obligation Bonds, Series 2009, being a portion of those bonds maturing in the years 2020, 2021 and 2027 through 2029, inclusive, and (ii) paying the costs of issuing the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 900,000.00	02/15/2020
3.000 %	1,005,000.00	02/15/2021
3.000 %	2,335,000.00	02/15/2027
3.000 %	2,400,000.00	02/15/2028
3.000 %	2,460,000.00	02/15/2029

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on February 15, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on February 15, 2023 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, and Richard G. Hughes & Associates, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$9,685,844.25

INTEREST RATE: 2.2986%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable